



Introduction to ABD

Safeguard
your future.



Your problems, solved.

Pushing the envelope, gaining new ground, imagining new realities. Progress is full of opportunity. It's also full of challenges – and that's where The ABD Team comes in.



Committed

We keep our promises to everyone.

Accountable

We uphold our standards for all our humanity.

Expert

We do our best to be our best and share that in empowering ways.

Forward-Looking

We actively embrace and intentionally seek change to inspire a better future for all.

In This Together

We are there for each other and honor the differences of each person in our organization.



Solutions

Your problems, solved.

We work to scale – so whether you're an individual or a business, we have the people, technology and process to address today's ever-changing complexities so you can focus on building success.

[LEARN MORE](#)

| | |
|--|---|
|  Employee Benefits |  Executive Risk Solutions |
|  HR Services |  M&A Advisory |
|  Private Client Services |  Property & Casualty |
|  Retirement Services |  Advanced Professionals |

Helping you and your people.

We focus on industries that dominate and fuel the economy, digging deep into these markets and micromarkets to understand how they can falter as well as grow. We monitor risk, regulations, and the changing marketplace, so we can help you anticipate and advance through knowledge, perspective, and innovative solutions.

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|----------------------|----------------------------|---|----------------------|
| <p>Agriculture</p> | <p>Cannabis</p> | <p>Clean Technology</p> | <p>Construction</p> |
| <p>Entertainment</p> | <p>Food & Beverage</p> | <p>Healthcare</p> | <p>Life Science</p> |
| <p>Maritime</p> | <p>Nonprofit</p> | <p>Private Equity & Venture Capital</p> | <p>Public Sector</p> |
| <p>Real Estate</p> | <p>REIT</p> | <p>Sharing Economy</p> | <p>Technology</p> |

16

Number of
Specialized Industries

\$1.3B

Premium Volume

350+

Employees

79

Net Promoter Score

National Presence

San Mateo, CA – Headquarters

Lodi, CA
Petaluma, CA
San Diego, CA
San Francisco, CA
San Jose, CA
San Rafael CA
Walnut Creek, CA

Seattle, WA

Chicago, IL

New York, NY

WBN: Worldwide Broker Network

Global Reach

Local knowledge
and experience



in **500 offices**

in over **100 countries**

on **6 continents**



Founding Member of
BrokerTech Ventures, the
convener of broker-centric
innovation.

Practices

Employee Benefits
Executive Risk Solutions
HR Services
M&A Advisory
Private Client Services
Property & Casualty
Retirement Services
Wholesale Benefits

Accolades



Your partners for tomorrow.

At ABD, we see things differently than other consulting companies do. We look at protection as a tool to progress, not simply as a barrier to risk. Our unique perspective offers our clients the freedom to create a healthy business, increase profitability, recruit, and retain happy employees, and support your brand for a brighter tomorrow.



Thank
You!



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